ETSU FOUNDATION RESTRICTED FUND AGREEMENT

This agreement is to establish and confirm all information pertaining to the establishment of a restricted account with the East Tennessee State University Foundation and supersedes all previous agreements. The ETSU Foundation Executive Board will authorize any changes and will consult with the account manager and the original primary donor, if available on those changes.

Account Title Account Number

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Organization/Program

Fund purposes and restrictions:

Fundraiser:

Account Manager: (Department/Title)

Original Donor: (Name/Address/Gift)

Honoring/Memorializing: (Name/Biographical data)

Scholarship recipient decisions made by: (Title)

Notes:

If any part does not pertain to account being established, list N/A.

Expenditure requests must be approved as appropriate by:

Account Manager:

Department Head:

Dean/Director:

Vice President/President: